

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: Rudrabhishek Enterprises Limited_SME IPO

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|---|--|--|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs crore) | Rs. 18.73 crores |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.01 times |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | NA |
| | (v) at the end of 3rd FY | NA |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange) | |

(Rs. In Lakhs)

Parameters	FY17	FY18	FY19
Income from operations	2756.39	4239.33	5221.06
Net Profit for the period	413.62	344.92	789.04
Paid-up equity share capital	56.05	1277.05	1734.25
Reserves excluding revaluation reserves	2885.19	3151.21	5146.9

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|---|---|-------------------|
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Frequently Traded |
| | (ii) at the end of 2nd FY | NA |
| | (iii) at the end of 3rd FY | NA |

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8 *Change, if any, in directors of issuer from the disclosures in the offer document*

<i>(i) at the end of 1st FY</i>	No Change
<i>(ii) at the end of 2nd FY</i>	NA
<i>(iii) at the end of 3rd FY</i>	NA

9 *Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)*

<i>(i) as disclosed in the offer document</i>	On Going
<i>(ii) Actual implementation</i>	On Going
<i>(iii) Reasons for delay in implementation, if any</i>	NA

10 *Status of utilization of issue proceeds (as submitted to stock exchange)*

<i>(i) as disclosed in the offer document</i>	1873.29 Lakhs
<i>(ii) Actual utilization</i>	1657.80 Lakhs
<i>(iii) Reasons for deviation, if any</i>	No Deviation

11 *Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)*

<i>(a) Comments on use of funds</i>	N A
<i>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i>	N A
<i>(c) Any other reservations expressed by the monitoring agency about the end use of funds</i>	N A

12 *Price- related data*

Issue price (Rs): 10 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	41.70	41.00	41.05	35.75	49.50	30.55	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange):</i>												
<i>Sectoral Index (NSE SME IPO Index)</i>	1700.79	1676.44	1485.22	1504.88	1726.53	1452.89	NA	NA	NA	NA	NA	NA

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13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	3.51	5.21	NA	NA
	Peer Group:				
	Dhruv Consultancy Services Limited	3.10	5.55	NA	NA
	S.S. Infrastructure Development Consultants Limited	4.75	4.41	NA	NA
	Mitcon Consultancy and Engineering Services Limited	3.66	0.09	NA	NA
	Artefact Projects Limited	0.35	2.38	NA	NA
	Peer Group & Industry Avg	2.97	3.11	NA	NA
P/E	Issuer:	11.68	6.86	NA	NA
	Peer Group:				
	Dhruv Consultancy Services Limited	17.51	5.53	NA	NA
	S.S. Infrastructure Development Consultants	7.37	3.58	NA	NA
	Mitcon Consultancy and Engineering Services	16.55	555.56		
	Artefact Projects Limited	124.21	10.71	NA	NA
	Peer Group & Industry Avg	41.41	143.85	NA	NA
RoNW	Issuer:	14.06	11.47	NA	NA
	Peer Group:				
	Dhruv Consultancy Services Limited	35.48	17.21		
	S.S. Infrastructure Development Consultants	20.76	13.09	NA	NA
	Mitcon Consultancy and Engineering Services	4.80	1.69	NA	NA
	Artefact Projects Limited	0.54	3.93	NA	NA
	Peer Group & Industry Avg	15.40	8.98	NA	NA
NAV per share based on balance sheet	Issuer:	24.99	39.68	NA	NA
	Peer Group:				
	Dhruv Consultancy Services Limited	8.73	31.22		
	S.S. Infrastructure Development Consultants	22.87	33.68	NA	NA
	Mitcon Consultancy and Engineering Services	76.13	71.90	NA	NA
	Artefact Projects Limited	64.77	60.95	NA	NA
	Peer Group & Industry Avg	43.13	49.44	NA	NA

14 Any other material information

1 With effect from July 13, 2018 the equity shares of Rudrabhishek Enterprises Limited are listed and admitted to dealings on the exchange.

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- 2 Rudrabhishek Enterprises Limited has received Work orders from Government of Andhra Pradesh, Government of Uttrakhand and from M/s Uppal Chadda Hi-tech Developers Private Limited, aggregating Rs. 5,41,01,534/- (Rupees Five crores forty one lakhs one thousand five hundred thirty four only) approximately' on October 12, 2018.
- 3 Rudrabhishek Enterprises Limited has informed the Exchange that Board of Directors at its meeting held on August 31, 2018, recommended Final Dividend of Rs. 0.50 per equity share.
- 4 Rudrabhishek Enterprises Limited has informed the Exchange the Financial Results of September 30, 2018.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com