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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>KHAMBATTA SECURITIES LIMITED 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Telephone: +91-9953989693, 0120-4415469 Email ID: ipo@khambattasecurities.com Website: www.khambattasecurities.com Investor Grievance ID: mbcomplaints@khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration Number: INM000011914</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India. Tel.: +91 22 6263 8200, Fax: +91 22 6263 8299 E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Regn. No.: INR000001385</p>	 <p>P S RAJ STEELS LIMITED Ms. Suman, Company Secretary and Compliance Officer V & P.O Talwandi Rukka, Hisar-125001, Haryana, India. Tel: +91 +9812700024 Facsimile: N.A. Website: www.pssrgroup.com E-mail: cs@psrajsteels.com CIN: U27109HR2004PLC035523 Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non- receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>

For P S RAJ STEELS LIMITED

Sd/-

Deepak Kumar
Managing Director
DIN: 00677030

Date: February 18, 2025

Place: Hisar, Haryana

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF P S RAJ STEELS LIMITED.

Disclaimer: P S Raj Steels Limited has filed the Prospectus with the RoC, NCT of Delhi & Haryana, on February 17, 2025, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at www.nseindia.com and on the websites of the BRLM's, at www.khambattasecurities.com and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 24 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

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