



# JUNGLE CAMPS INDIA LIMITED



(Please scan the QR Code to view the RHP)

Our Company was originally incorporated as "Pench Jungle Resorts Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 22, 2020, issued by the Registrar of Companies, Delhi. Subsequently, the name of our Company was changed to "Jungle Camps India Private Limited" pursuant to shareholders resolution passed at Extra-ordinary General Meeting held on January 02, 2024. A fresh Certificate of Incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi on February 15, 2024. Thereafter, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting held on April 23, 2024, and the name of our Company was changed to "Jungle Camps India Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Delhi on June 13, 2024. The Corporate Identification Number of our Company is U55101DL2002PLC116282. For details of change in registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 204 of the Red Herring Prospectus.

Registered office: 221-222/9, 2nd Floor, Som Dutt Chamber-II, Bhikaji Cama Place, New Delhi-110066, India | Telephone: 011-41749354

E-mail: legal@junglecampsindia.com | Website: www.junglecampsindia.com

Contact Person: Ms. Parul Shekhawat, Company Secretary & Compliance Officer | Corporate Identity Number: U55101DL2002PLC116282

**PROMOTERS OF OUR COMPANY: MR. GAJENDRA SINGH, MS. LAXMI RATHORE, MR. YASHOVARDHAN RATHORE, MR. RANVIJAY SINGH RATHORE AND G S RATHORE HUF**

## THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,86,400\* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,04,800\* EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH.

\*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT AND LOT SIZE.

## CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus (RHP) dated December 02, 2024 filed with the Registrar of Companies (RoC), National Capital Territory of Delhi & Haryana on December 02, 2024.

The attention of investors is drawn to the following:

- "Capital Expenditure for the project development at Mathura Hotel Project, Mathura", on page 23 of the Red Herring Prospectus, shall stand replaced with, "Investment in our Subsidiary, Madhuvan Hospitality Private Limited ("MHPL") in relation to capital expenditure for the project development at Mathura Hotel Project, Mathura, Uttar Pradesh".
- The word "Our Company" mentioned under the head "Description of Land" on page 118 of the Red Herring Prospectus, shall stand replaced with Our Subsidiary, "Madhuvan Hospitality Private Limited".
- The figures stated on page 112 of the Red Herring Prospectus i.e., "₹ 700.00 Lakhs will come from net proceeds to be utilised during FY 2024-25" shall stand replaced with "₹ 700.00 Lakhs will come from net proceeds, out of which ₹ 500.00 Lakhs shall be utilised in FY 2024-25 and Rs. 200.00 Lakhs shall be utilised in FY 2025-26".
- The figures stated on page 115 of the Red Herring Prospectus i.e., "the Company proposes to utilize Rs.350.00 Lakhs from net proceeds during FY 2024-25" shall stand replaced with "₹ 350.00 Lakhs will come from the net proceeds, out of which ₹ 150.00 Lakhs shall be utilised in FY 2024-25 and Rs. 200.00 Lakhs shall be utilised in FY 2025-26".
- The figures stated on page 118 of the Red Herring Prospectus i.e., "₹ 1150.00 Lakhs will come from net proceeds (i.e., ₹ 450.00 lakhs during FY 2024-25 and ₹ 700.00 lakhs utilised during FY 2025-26)" shall stand replaced with "₹ 1150.00 Lakhs will come from net proceeds (out of which, ₹ 400.00 lakhs utilised during FY 2024-25 and ₹ 750.00 lakhs utilised during FY 2025-26)".
- In the table for the "Estimated Schedule of Commencement" on page 179 of the Red Herring Prospectus, the launch dates for the projects "Gokul Rahi Hotel" and "Sanjay Dubri Jungle Camp" are inadvertently stated as "February 2027" and "October 2026", respectively. It shall be replaced with "FY 2026-27 (April 2026)" for Gokul Rahi Hotel and "FY 2025-26 (September 2025)" for Sanjay Dubri Jungle Camp.

The information above supersedes the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Relevant changes shall be reflected in the Prospectus as and when filed with ROC, SEBI and BSE. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the RHP.

Further, our Company clarifies the following points:

- The Project namely "Gokul Rahi Hotel" wherever mentioned in the RHP, is the Hotel which is operated under the brand name of "Holiday Inn Express Hotel" and under the ownership of "Madhuvan Hospitality Private Limited".
- The statement on pages 46, 75, 111, 119, 120 & 122 of the Red Herring Prospectus (RHP) "The objects of the Issue have not been appraised by any bank or financial institution, and our funding requirement is based on current conditions" - indicates that the objects of the issue have not been evaluated or assessed by any bank or financial institution. Additionally, the funding amount specified has not been assessed by any third party, it is the management's estimation only. Our Company has obtained Loan against Property (LAP) from HDFC Bank Limited, which is also mentioned in the chapter titled "Objects of the Issue" on pages 112 and 118 of the Red Herring Prospectus and any shortfall in the amount specified under the Objects of the Issue will be sourced through the said loan. It is a Loan against Property (LAP) facility and not a project specific loan.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>KHAMBATTA SECURITIES LIMITED</b> 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. <b>Tel:</b> +91-9953989693, 0120-4415469 <b>E-mail:</b> ipo@khambattasecurities.com <b>Investor grievance e-mail:</b> mbcomplaints@khambattasecurities.com <b>Website:</b> www.khambattasecurities.com <b>Contact Person:</b> Mr. Chandan Mishra / Ms. Nisha Shaw <b>SEBI Registration No.:</b> INM000011914	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020 <b>Telephone</b> - 011-40450193-197 <b>E-mail id:</b> ipo@skylinerta.com <b>Investor Grievance Email:</b> grievances@skylinerta.com <b>Contact person:</b> Mr. Anuj Rana <b>Website:</b> www.skylinerta.com <b>SEBI Registration No.:</b> INR000003241	 <b>JUNGLE CAMPS INDIA LIMITED</b> Ms. Parul Shekhawat, Company Secretary and Compliance Officer 221-222/9, 2nd Floor, Som Dutt Chamber-II, Bhikaji Cama Place, New Delhi-110066, India   <b>Tel.:</b> 011-41749354 <b>Email id.:</b> legal@junglecampsindia.com  Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Jungle Camps India Limited  
Sd/-  
Mr. Gajendra Singh  
Designation: Managing Director  
DIN: 00372112

Date: December 12, 2024  
Place: New Delhi

Jungle Camps India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, National Capital Territory of Delhi & Haryana on December 02, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager www.khambattasecurities.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.junglecampsindia.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.