

**A. For Equity Issues**

**Name of the issue: Sahaj Fashions Limited**

- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs Lakh)** Rs. 1395.60 Lakh  
(Including OFS: Rs. 52.80 Lakh and Fresh Issue Rs. 1342.80 Lakh)
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 7.05 times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**
- (i) **allotment in the issue** Not Applicable
  - (ii) **at the end of the 1st Quarter immediately after the listing of the issue** Not Applicable
  - (iii) **at the end of 1st FY** Not Applicable
  - (iv) **at the end of 2nd FY** Not Applicable
  - (v) **at the end of 3rd FY** Not Applicable

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges )**

*(Rs. in Lakh)*

<b>Parameters</b>	<b>1st FY 2023</b>	<b>2nd FY 2022</b>	<b>3rd FY 2021</b>
Income from operations	12086.17	8695.75	7470.44
Net Profit for the period	227.32	42.64	31.9
Paid-up equity share capital	869.22	741.22	741.22
Reserves excluding revaluation reserves	1115.17	694.56	652.32

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) **at the end of 1st FY** Not Ascertainable as the Company got listed on September 06 2023
  - (ii) **at the end of 2nd FY** Not Applicable
  - (iii) **at the end of 3rd FY** Not Applicable
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
- (i) **at the end of 1st FY** Please refer the note
  - (ii) **at the end of 2nd FY** Not Applicable
  - (iii) **at the end of 3rd FY** Not Applicable

**Note:**

**Resignation of Company Secretary and Compliance Officer with effect from November 13, 2023.**  
**Appointment of Company Secretary and Compliance Officer with effect from November 14, 2023.**

**9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)****(i) as disclosed in the offer document**

Not Applicable

**(ii) Actual implementation**

Not Applicable

**(iii) Reasons for delay in implementation, if any**

Not Applicable

**10 Status of utilization of issue proceeds (as submitted to stock exchanges)****(i) as disclosed in the offer document**

Rs. 1342.80 Lakh

**(ii) Actual utilization**

Not Available

**(iii) Reasons for deviation, if any**

Not Applicable

**11 Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)****(a) Comments on use of funds**

Not Applicable

**(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document**

Not Applicable

**(c) Any other reservations expressed by the monitoring agency about the end use of funds**

Not Applicable

*(To be submitted till the time the issue proceeds have been fully utilised)***12 Price- related data**

Issue price (Rs):

Rs. 30 per Equity Share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	30.35	26.55	24.05	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange):	19611.05	19545.75	20686.8	-	-	-	-	-	-	-	-	-
Sectoral Index (NSE SME IPO Index)	Not Applicable	Not Applicable	Not Applicable	-	-	-	-	-	-	-	-	-

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer: (As on February 28, 2023)*	3.9	NA	NA	NA
	Peer Group#				
	Arvind Limited	15.51	NA	NA	NA
	RSWM Limited	31.52	NA	NA	NA
	Vardhman Textiles Limited	27.96	NA	NA	NA
<b>P/E</b>	Issuer: (As on February 28, 2023)*	7.69	NA	NA	NA
	Peer Group#				
	Arvind Limited	9.26	NA	NA	NA
	RSWM Limited	5.95	NA	NA	NA
	Vardhman Textiles Limited	12.34	NA	NA	NA
	Industry Avg:	15.03	NA	NA	NA
<b>RoNW</b>	Issuer: (As on February 28, 2023)*	16.75	NA	NA	NA
	Peer Group#				
	Arvind Limited	12.35	NA	NA	NA
	RSWM Limited	9.33	NA	NA	NA
	Vardhman Textiles Limited	9.4	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer: (As on February 28, 2023)*	23.26	NA	NA	NA
	Peer Group#				
	Arvind Limited	127.94	NA	NA	NA
	RSWM Limited	279.61	NA	NA	NA
	Vardhman Textiles Limited	299.22	NA	NA	NA

\*The financial information of Sahaj Fashions Limited is sourced from the Restated Financial Information for the eleven months period ended February 28, 2023. Also, the EPS, PE and NAV are not annualized and calculated on the basis of audited profits from eleven months period.

# All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/ financial results as available of the respective company for the period ended March 31, 2023 submitted to stock exchanges or on company's website as available.

#### 14 Any other material information

1. Sahaj Fashions Limited has informed the exchange about the Board Meeting held on November 14, 2023 for consideration and approval of Unaudited Financial Results of the Company for the quarter and half year ended on 30th September, 2023.
2. Sahaj Fashions Limited has informed the exchange regarding the resignation of Company Secretary and Compliance Officer with effect from November 13, 2023.
3. Sahaj Fashions Limited has informed the exchange regarding the Appointment of Company Secretary and Compliance Officer with effect from November 14, 2023.

**Note: For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com) (NSE)**