## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues Name of the Issuer: De Neers Tools Limited

. Type of issue (IPO/ FPO SME IPO

2. Issue size (Rs Lakh) Rs. 2299.16 Lakh

3. **Grade of issue alongwith name of the rating agency**Not Applicable as IPO on SME Platform of NSE

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the 15.06 times funds were arranged.

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(i) allotment in the issue	N1l
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil

(ii) at the end of 1st FY
Nil

(iv) at the end of 2nd FY Nil

(v) at the end of 3rd FY

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

Nil

Parameters	For the period ended October 31, 2022	FY22	FY21	FY20
Income from operations	5602.27	7898.72	6211.77	7349.60
Net Profit for the period	386.98	504.43	54.14	55.57
Paid-up equity share capital	2633.00	1728.00	3.00	3.00
Reserves excluding revaluation reserves	411.13	654.27	317.42	712.87

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st  $\overline{FY}$ 

Not Ascertainable as the Company got listed on May

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11, 2023 (ii) at the end of 2nd FY Not Applicable Not Applicable

(iii) at the end of 3rd FY

Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY Not Available (ii) at the end of 2nd FY Not Available (iii) at the end of 3rd FY Not Available

Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

as disclosed in the offer document Partially Completed Actual implementation Partially Completed

Reasons for delay in implementation, if any N.A.

Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document 2299.16 Lakh (ii) Actual utilization Not Available (iii) Reasons for deviation, if any Not Available

11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(i) Comments on use of funds Not Applicable

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

Price- related data

Issue price (Rs): 101 per equity share

Price	At close of	At close of 30th	At close of 90th	As at the end of 1st EY after			he end of 2 r the listin issue		As at the e thelist	end of 3rd ling of the i		
parameters	listing day	calendar day from listing day	calendar day from listing day	Closing price	High (during the FY)	_	Closing Price	High (during the FY)	Low (during the FY)		High (during the FY)	Low (during theFY)
Market Price	180.50	176.25	245	-	-	-	-	-	-	-	-	-

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Index (of the Designated Stock Exchange):	18315.1	18563.4	19632.55	-	-	-	-	-	-	-	-	-
Sectoral Index (NSE SME IPO Index)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (as on October 31, 2022)	6.11	NA	NA	NA
EFS	Peer Group	NA	NA	NA	NA
P/E	Issuer (Based on un-annualized EPS of October 31, 2022)	16.53	NA	NA	NA
	Peer Group*	0,05	NA	NA	NA
RoNW	Issuer (as on October 31, 2022)	12.71%	NA	NA	NA
	Peer Group	NA	NA	NA	NA
NAV per share based	Issuer (as on October 31, 2022)	48.09	NA	NA	NA
	Peer Group	NA	NA	NA	NA

<sup>\*</sup>As per the audited financials of Taparia Tools Limited for period ended March 31, 2021 and March 31, 2022 the revenue from manufactured products is less than one-forth of the total revenue. Hence, Taparia Tools is the nearest and the only listed peer. However, corresponding financial date is not available as Taparia Tools does not publish its financial date for the corresponding period i.e. as on October 31, 2023

## 14. Any other material information

- i. De Neers Tools Limited has informed the Exchange regarding Board meeting held on May 16, 2023 for change of CS on May 17, 2023.
- ii. De Neers Tools Limited has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent on May 26, 2023.\
- iii. De Neers Tools Limited has informed the Exchange about related Party Transactions on June 09, 2023De Neers Tools Limited has informed the Exchange regarding Board meeting held on September 04, 2023 for considering approval of AGM Notice, Scrutinizer Appointment, Record Date & Book Closure Date etc. on September 04, 2023.
- iv. De Neers Tools Limited has informed the Exchange about Notice of Shareholders Meeting for Annual General Meeting to be held on 26-Sep-2023 on September 08, 2023.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com