## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues Name of the Issuer: Quicktouch Technologies Limited

. Type of issue (IPO/ FPO SME IPO

2. Issue size (Rs. Lakh) Rs. 933.30 Lakh

3. **Grade of issue alongwith name of the rating agency**Not Applicable as IPO on SME Platform of NSE

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

107.33 times

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

Parameters	October 31, 2022	FY22	FY21	FY20
Income from operations	2812.60	2545,16	7.27.25	2.65.89
Net Profit for the period	430.37	221.15	52.78	22.64
Paid-up equity share capital	425.00	190.00	100.00	100.00
Reserves excluding revaluation reserves	667.41	224.54	93.39	40.61

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on May 02, 2023

Not Applicable Not Applicable

(ii) at the end of 2nd FY (iii) at the end of 3rd FY

8. Change, if any, in directors of issuer from the disclosures in the offer document

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

(i) at the end of 1st FY

No Change

(ii) at the end of 2nd FY

Jitesh Sharma, Shagun Madan, Varundeep Gupta and Arjun Sharma exited the board and Pooja Aggarwal,

Ayushi Sikka and Ashima Arjun Sharma has joined the Board

Not Available

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

as disclosed in the offer documentPartially CompletedActual implementationPartially Completed

Reasons for delay in implementation, if any N.A.

10. Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document 933.30 Lakh

(ii) Actual utilization Not Available

(iii) Reasons for deviation, if any

Not Available

11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(i) Comments on use of funds

Not Applicable

(ii) Comments on use of funds

Not Applicable

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer Not Applicable document

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12. Price- related data

(iii) at the end of 3rd FY

Issue price (Rs): 61 per equity share

Price		At close of 30th	At close of 90th	As at the end of 1st FY after the listing of theissue		As at the end of 2nd FY afterthe listing of the issue			As at the end of 3rd FY after thelisting of the issue			
parameters	At close of listing day	calendar day from listing day	calendar day from listing day	Closing price	High (during the FY)	Low (during the FY)		High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during theFY)
Market Price	96.60	128.65	140.10	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock	18147.65	18487.75	19666.35	-	-	-	-	-	-	-	-	-

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Exchange):											
Sectoral Index (NSE SME IPO Index)	NA										

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (as on October 31, 2022)	12.89	NA	NA	NA
EFS	Peer Group*	NA	NA	NA	NA
P/E	Issuer(as on October 31, 2022)	4.73	NA	NA	NA
	Peer Group*	39.13	NA	NA	NA
D a NIM	Issuer (as on October 31, 2022)	39.40%	NA	NA	NA
R <b>oNW</b>	Peer Group*	NA	NA	NA	NA
NAV per share based on	Issuer (as on October 31, 2022)	25.70	NA	NA	NA
balance sheet	Peer Group*	NA	NA	NA	NA

<sup>\*</sup> According to us the Company peer group are Silver Touch Technologies Ltd., Sigma Solve Ltd. and Cambridge Technology Enterprises Ltd. However, corresponding financial date is not available as Taparia Tools does not publish its financial date for the corresponding period i.e. as on October 31, 2023

## 14. Any other material information

- Quicktouch Technologies Limited has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent on July 27, 2023.
- ii. Quicktouch Technologies Limited has informed the Exchange regarding Appointment of Mrs Ayushi Sikka as Other of the company w.e.f. August 25, 2023 on August 25, 2023
- iii. Quicktouch Technologies Limited has informed the Exchange regarding Appointment of Ms Kajal Goel as Company Secretary & Compliance Officer of the company w.e.f. September 01, 2023 on August 31, 2023.
- iv. Quicktouch Technologies Limited has informed the Exchange about increase in Authorised Capita on August 31, 2023.
- v. Quicktouch Technologies Limited has informed the Exchange about Notice of Shareholders Meeting for Annual General Meeting to be held on 29-Sep-2023 on September 06, 2023.
- vi. Quicktouch Technologies Limited has informed the Exchange about Board Meeting to be held on 14-Sep-2023 to consider and approve Fund raising/Other business on September 11, 2023

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com