

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

**A. For Equity Issues**

*Name of the Issuer: Vels Film International Limited*

- |    |                                                                                                                            |                                              |
|----|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| 1. | <b>Type of issue (IPO/ FPO)</b>                                                                                            | SME IPO                                      |
| 2. | <b>Issue size (Rs Lakh)</b>                                                                                                | Rs. 3,373.92 Lakh                            |
| 3. | <b>Grade of issue alongwith name of the rating agency</b>                                                                  | Not Applicable as IPO on SME Platform of NSE |
| 4. | <b>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b> | 1.04 times                                   |
| 5. | <b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.</b>                                   |                                              |
|    | <i>(i) allotment in the issue</i>                                                                                          | Nil                                          |
|    | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i>                                       | Nil                                          |
|    | <i>(iii) at the end of 1st FY</i>                                                                                          | Nil                                          |
|    | <i>(iv) at the end of 2nd FY</i>                                                                                           | Nil                                          |
|    | <i>(v) at the end of 3rd FY</i>                                                                                            | Nil                                          |
| 6. | <b>Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)</b>             |                                              |

*(Rs. in Lakhs)*

<b>Parameters</b>	<b>For the period ended September 30, 2022</b>	<b>FY22</b>	<b>FY21</b>	<b>FY20</b>
<i>Income from operations</i>	4,624.27	2,662.06	2,601.37	-
<i>Net Profit for the period</i>	134.00	338.23	592.52	(1.33)
<i>Paid-up equity share capital</i>	950.00	950.00	950.00	10.00
<i>Reserves excluding revaluation reserves</i>	1063.42	929.42	591.19	(1.33)

- |    |                                                                                                                                                                                                                           |                                                      |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|
| 7. | <b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b> |                                                      |
|    | <i>(i) at the end of 1st FY</i>                                                                                                                                                                                           | Not Ascertainable as the Company got Listed on March |

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

- |                                                                                                                                                                                                                                                                                                                                                                                         |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| <p>(ii) at the end of 2nd FY</p> <p>(iii) at the end of 3rd FY</p>                                                                                                                                                                                                                                                                                                                      | <p>22, 2023</p> <p>Not Applicable</p> <p>Not Applicable</p>       |
| <p>8. <b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <p>(i) at the end of 1st FY</p> <p>(ii) at the end of 2nd FY</p> <p>(iii) at the end of 3rd FY</p>                                                                                                                                                                                   | <p>No Change</p> <p>Not Available</p> <p>Not Available</p>        |
| <p>9. <b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) as disclosed in the offer document</b></p> <p><i>Actual implementation</i></p> <p><i>Reasons for delay in implementation, if any</i></p>                                                                                                                           | <p>Partially Completed</p> <p>Partially Completed</p> <p>N.A.</p> |
| <p>10. <b>Status of utilization of issue proceeds (as submitted to stock exchange)</b></p> <p>(i) as disclosed in the offer document</p> <p>(ii) Actual utilization</p> <p>(iii) Reasons for deviation, if any</p>                                                                                                                                                                      | <p>3,373.92 Lakhs</p> <p>2128.00 Lakhs</p> <p>Not Available</p>   |
| <p>11. <b>Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)</b></p> <p>(i) Comments on use of funds</p> <p>(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</p> <p>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</p> | <p>Not Applicable</p> <p>Not Applicable</p> <p>Not Applicable</p> |
| <p>12. <b>Price- related data</b></p> <p><i>Issue price (Rs):</i></p>                                                                                                                                                                                                                                                                                                                   | <p>99 per equity share</p>                                        |

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	103.40	99	100.90	97.00	106.05	93.15	-	-	-	-	-	-
<i>Index (of the</i>	17151.90	17624.05	18816.7	17359.75	18812.50	15293.50	-	-	-	-	-	-

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

<i>Designated Stock Exchange):</i>												
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer (as on September 30, 2022)	1.41	1.5	NA	NA
	Peer Group	NA	NA	NA	NA
<b>P/E</b>	Issuer (Based on un-annualized EPS of September 30, 2022 and the Issue Price)	70.21	64.67	NA	NA
	Peer Group*	NA	NA	NA	NA
<b>RoNW</b>	Issuer (as on September 30, 2022)	6.66%	2.66%	NA	NA
	Peer Group	NA	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer (as on September 30, 2022)	21.19	41.81	NA	NA
	Peer Group	NA	NA	NA	NA

\* There are no listed companies in India that engage in a business similar to that of our Company i.e. only the production of Tamil language movies.

14.	<b>Any other material information</b>
	<ul style="list-style-type: none"> <li>i. Vels Film International Limited has informed the Exchange regarding Resignation of Mr GTHIAGARAJAN as Chief Financial Officer of the company w.e.f. July 05, 2023 on July 05, 2023</li> <li>ii. Vels Film International Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32 on May 16, 2023</li> <li>iii. Dr. Ishari K Ganesh has Submitted to the Exchange a copy of Disclosure under Regulation 31(4) of the Securities and Exchange Board of India- (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on July 14, 2023</li> <li>iv. Vels Film International Limited has informed the Exchange regarding Appointment of Mr S RAJAGOPAL as Chief Financial Officer of the company w.e.f. July 20, 2023 on July 21, 2023.</li> <li>v. VELS FILM INTERNATIONAL LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent on July 22, 2023.</li> <li>vi. Vels Film International Limited has informed the Exchange regarding 'DISCLOSURE REG LAUNCH OF JOLLYWODD STUDIOS AND ADVENTURESTHEME PARK' on August 27, 2023.</li> <li>vii. Vels Film International Limited has informed the Exchange about Notice of Shareholders Meeting for Annual General Meeting to be held on 29-Sep-2023 on September 07, 2023.</li> </ul>

**Note: For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com)**