

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: Rudrabhishek Enterprises Limited_SME IPO

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs crore)** Rs. 18.73 crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO on SME Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.01 times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY Nil
- (v) at the end of 3rd FY Nil
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

Parameters	FY17	FY18	FY19
Income from operations	2756.39	4239.33	5221.06
Net Profit for the period	413.62	344.92	789.04
Paid-up equity share capital	56.05	1277.05	1734.25
Reserves excluding revaluation reserves	2885.19	3151.21	5146.9

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY Frequently Traded

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<i>Index (of the Designated Stock Exchange):</i>	11,018.90	11,429.50	10,472.50	11623.90	11760.20	10004.55	8597.75	12430.50	7511.10	14690.70	15431.75	8055.80
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	3.51	5.21	3.79	7.72
	Peer Group:				
	Dhruv Consultancy Services Limited	3.10	5.55	0.74	1.85
	S.S. Infrastructure Development Consultants Limited	4.75	4.41	2.13	0.45
	Mitcon Consultancy and Engineering Services Limited	3.66	0.09	1.48	-1.57
	Artefact Projects Limited	0.35	2.38	6.58	6.72
	Peer Group & Industry Avg	2.97	3.11	2.73	1.86
P/E	Issuer:	11.68	6.86	7.15	26.20
	Peer Group:				
	Dhruv Consultancy Services Limited	17.51	5.53	20.34	16.05
	S.S. Infrastructure Development	7.37	3.58	4.81	20.67
	Mitcon Consultancy and Engineering	16.55	555.56	26.92	-25.99
	Artefact Projects Limited	124.21	10.71	4.18	5.05
	Peer Group & Industry Avg	41.41	143.85	14.06	3.95
RoNW	Issuer:	14.06	11.47	9.36	16.62
	Peer Group:				
	Dhruv Consultancy Services Limited	35.48	17.21	2.2	5.79
	S.S. Infrastructure Development	20.76	13.09	6.02	1.24
	Mitcon Consultancy and Engineering	4.80	1.69	2.04	-2.11
	Artefact Projects Limited	0.54	3.93	7.69	9.87
	Peer Group & Industry Avg	15.40	8.98	4.49	3.70
NAV per share	Issuer:	24.99	39.68	38.33	46.15
	Peer Group:				
	Dhruv Consultancy Services Limited	8.73	31.22	33.72	31.88

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<i>based on balance sheet</i>	S.S. Infrastructure Development	22.87	33.68	35.42	35.87
	Mitcon Consultancy and Engineering	76.13	71.90	70.23	75.61
	Artefact Projects Limited	64.77	60.95	66.91	29.63
	Peer Group & Industry Avg	43.13	49.44	51.57	43.25

14 Any other material information

- 1 Rudrabhishek Enterprises Limited has informed the Exchange about press release dated 31-Mar-2022 titled REPL is awarded JJM project in Burdaman, West Benga
- 2 Rudrabhishek Enterprises Limited has informed the Exchange about press release dated 23-Feb-2022 titled Rudrabhishek Enterprises Ltd. (REPL) is appointed as Monitoring Agency for Jal Jeevan Mission in Jammu
- 3 Rudrabhishek Enterprises Limited has informed the Exchange regarding Limited Review Report for the Quarter ended December 31, 2021
- 4 Approved the Loan of Rs. 2.5 Crore to REPL Employees Welfare Trust to purchase share from secondary market for the operation of employees stock option Scheme-21
- 5 Rudrabhishek Enterprises Limited has submitted to the Exchange, the financial results for the period ended December 31, 2021
- 6 Rudrabhishek Enterprises Limited has informed the Exchange regarding a press release dated January 17, 2022, titled "Rudrabhishek Enterprises LIMITED (REPL) is appointed for AMRUT 2.0 in 20 ULBs of Madhya Pradesh"
- 7 Rudrabhishek Enterprises Limited has informed the Exchange regarding a press release dated December 13, 2021, titled "Rudrabhishek Enterprises Ltd. (REPL) is appointed as Project Management Consultants for completion of UNITECH projects in Gurgaon
- 8 Rudrabhishek Enterprises Limited has informed the Exchange regarding a press release dated December 10, 2021, titled "Rudrabhishek Enterprises Ltd. (REPL) is appointed as consultant for held up projects in Greater Noida by UP RERA "
- 9 Rudrabhishek Enterprises Limited has informed the Exchange regarding a press release dated November 18, 2021, titled "Rudrabhishek Enterprises Limited (REPL) is appointed as Project Management Consultants (PMC) for Monitoring and Supervising of Underground Sewerage Scheme (UGSS) by Madurai Smart City Limited (MSCL)".
- 10 Rudrabhishek Enterprises Limited has informed the Exchange regarding Resignation of Mr JAMAL HUSAIN ANSARI as Non- Executive Independent Director of the company w.e.f. November 09, 2021

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com